

# LEGACY



## HONORARIUMS

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Fred & Nancy Nation  
Ellie Oliver  
Murray & Eunice Pate  
Eileen Prose  
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Romohl  
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Julia White

**NICOSON FAMILY**  
Sue Treadway

**DR. BOB SCHWAB**  
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**RICK SHAGLEY**  
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Steve & Beverly Blair  
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Wabash Valley Goodwill  
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Stephanie M. Welch &  
Garrett A. Pondergast

**RUSH & JOANNE DAVIS**  
Ethan Davis  
Kathleen Davis  
Natalie Scherle

**BARBARA & RUSSELL WEBSTER**  
Russell Webster

**STEPHANIE WELSH**  
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Erling  
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Hayes  
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LaGrange

**GARRETT PENDERGAST**  
Sally P. Weitzel

## NEW FUNDS

HILDA ANDRES SUMMER ARTS SCHOLARSHIP FUND

RONALD AND MARSHA DANIELSON FUND

JUDY KING ENVIRONMENTAL FUND

CHARLES AND MELBA MCCULLAUGH SCHOLARSHIP FUND

JOHN SCHOFFSTALL MEMORIAL SCHOLARSHIP FUND

JACK & PATRICIA SHANKS SCHOLARSHIP FUND

CAROL A. & DOUGLAS C. SLOAN COMMUNITY FUND

## CORRECTION

The following award was inadvertently omitted from the Community Foundation's Scholarship Listing in the 2020 Annual Report:

Travis James Smith  
Memorial Fund  
Graham Stultz

We apologize for the oversight.

## MCCULLAUGH LEGACY CONTINUES THROUGH CHARITABLE REMAINDER UNITRUST

The Community Foundation recently received a gift of \$112,000 from the Trustees of the Charles M. McCullaugh Charitable Remainder Unitrust for the establishment of the Charles & Melba McCullaugh Scholarship Fund.

A charitable remainder unitrust (also called a CRUT) is an estate planning tool that provides income to a named beneficiary during the grantor's life and then the remainder of the trust to a charitable cause. As one of the organizations receiving funds from the Unitrust, the Community Foundation will ensure the McCullaugh's philanthropic legacy continues in perpetuity through the established scholarship fund.

Charles and Melba McCullaugh were lifelong residents of Sullivan County and were considered to be the County's unofficial historians. As the couple enjoyed learning, meeting with people and sharing their wealth of knowledge regarding the community they so loved, Charles and Melba were who you called to find out information from 5, 10 or even 50 years ago.

The couple believed in the concept of giving back and were extremely active in the many volunteer and leadership roles they had. In addition to working at Ayrshire Land Company for 45 years and working her way up to become the highest paid woman in Sullivan County, Melba was a member of the Sullivan First Christian Church, American Legion Auxiliary, American Shetland Pony Club and Amax Employees 20-year Club.

Charles was a proud World War II



From left to right: Lynn Flanetta Boone, Michael Boone, Beth Tovin and Kelli Miller.

Army Veteran. After serving, he worked as an auditor for the State of Indiana. Similar to Melba, he was involved in many organizations such as the Sullivan American Legion Post #139, Sullivan First Christian Church, Sullivan Elks, Sullivan Masonic Lodge, Scottish Rite and Zorah Shrine. Together, Charles and Melba enjoyed raising, showing and sharing their beloved Shetland ponies with the community – especially children.

Through all of their activities, Charles and Melba set an example of devotion and dedication to enriching lives in their community. Though they could not afford to attend college due to the Great Depression, the couple believed strongly in the benefits of higher education and hoped, through their charitable remainder unitrust, to have the opportunity to help young people of Sullivan County achieve their educational goals.

*If you wish to create a legacy beyond your lifetime in the form of a bequest, we encourage you to give us a call at 812.232.2234.*

# MEMORIAL CONTRIBUTIONS

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## CONTRIBUTION FORM - FALL 2021

Enclosed is my contribution of \$ \_\_\_\_\_

Please indicate for which county the gift is being made and/or if there is a specific fund where you would like this gift applied:

Clay County    Sullivan County    Vigo County   |   Fund Name \_\_\_\_\_

To receive an acknowledgment of your gift, please fill out the information below:

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City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

This contribution is:  in memory of   or    in honor of \_\_\_\_\_

Please notify the following individual of my gift:

Name \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**Please send this form and your contribution to:**

Wabash Valley Community Foundation, 200 South 8th Street, Terre Haute, IN 47807.  
Donations can also be made online at [wvcf.org/donate](http://wvcf.org/donate).







## Board of Directors

**2022 Officers**  
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The Wabash Valley Community Foundation is a tax-exempt public charity created by and for the people in Clay, Sullivan and Vigo counties. The Community Foundation enables people with philanthropic interests to easily and effectively support the issues and organizations they care about – immediately or through their estate plans.

Connect with us!    



## THANK YOU TO OUR RETIRING BOARD MEMBERS!

Twelve retiring board members were recently recognized for their service and dedication to the Community Foundation and its affiliates.

Retiring board members include Ricardo Ayala (*Sullivan*), Cindy Cox (*Vigo*), Brian Deakins (*Clay*), Jo Einsteadig (*Vigo*), Andy Hendricks (*Vigo*), Carolyn Kumpf (*Clay*), Susan Norris (*Sullivan*).

Chirag Patel (*Vigo*), Nancy Rogers (*Vigo*), Jon Scherle (*Vigo*), Meghan Shidler (*Clay*) and Stacy Taylor (*Sullivan*).

Through their service, these individuals advanced the Community Foundation's mission of engaging people, building resources and enriching lives throughout our three counties.

Return Service Requested

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## USE YOUR IRA CHARITABLE DISTRIBUTION TO CREATE A LASTING LEGACY

The Required Minimum Distribution (RMD) will again need to be completed by year's end if you are 70 ½ or older. One solution to alleviate the potential tax burden (and help our mission!) is to use your RMD to make a qualified charitable distribution (QCD) to the Community Foundation. These tax-free distributions are a financially advantageous way for individuals 70 ½ or older to turn their retirement savings into a meaningful gift to their favorite charitable organizations. You may wish to consider using your QCD to create an endowment fund or add it to an existing fund at the Community Foundation.

QCDs can be used for many different types of funds at the Community Foundation. A *designated fund* is a great choice if you prefer to support the same charitable organizations each year. These types of funds streamline the giving process by automatically awarding annual grants

to one or more charitable organizations selected by you, the donor. You simply name your fund, choose the organizations you would like to support and make a tax-free transfer directly from your IRA to the Community Foundation to establish the fund. The Community Foundation then handles all the administration and check writing.

In addition to designated funds, the Community Foundation also offers *discretionary, scholarship and field-of-interest funds*, all of which can be created with a QCD from your IRA. Funds can be named in honor of your family or business, or can even be named anonymously if you wish to protect your privacy. Due to legislation, QCDs may *not* be used to create donor advised funds.

In future years, you can simply direct your annual RMD to your fund. Charitable dollars in the fund are invested and will grow tax-free, increasing your impact on the causes

you care about and ensuring your legacy lives on in perpetuity.

If you would like to learn more about making a QCD from your IRA, please contact Beth Tevlin, Executive Director, at 812.232.2234.



### MAKING A CONTRIBUTION THROUGH A YEAR-END GIFT

Gifts to the Community Foundation may be made by mailing a check to:

Wabash Valley Community Foundation  
200 South 8th Street  
Terre Haute, IN 47807

For your gift to qualify as a 2021 contribution, it must be postmarked by December 31, 2021.

Additionally, you can make an online gift by credit card at [wvcf.org/donate](http://wvcf.org/donate).

*Gifts of appreciated stock or mutual funds should be initiated earlier as transfers may take longer to accomplish.*