

FOR GOOD. FOR EVER.®

WINTER 2020

# IMPACT



## CARES ACT INCLUDES YEAR-END GIVING INCENTIVES

Thanks to the Coronavirus Aid, Relief, and Economic Security (CARES) Act of 2020, individuals may receive greater tax benefit for charitable gifts made before December 31, 2020. The CARES Act makes it attractive for community-minded individuals to help nonprofit organizations with critical needs in 2020.

If you itemize on your 2020 income tax return, you can deduct up to 100% of your adjusted gross income for cash gifts to qualified charitable organizations like the Community Foundation. This is an increase from the 2019 limitation for charitable deductions of up to 60% of the adjusted gross income.

If you do not itemize on your taxes, the CARES Act will benefit you too! Individuals who do not itemize are also able to deduct up to \$300 in charitable giving. This will reduce their 2020 taxable income by the lesser of the amount of the charitable contributions, or \$300.

"This is a wonderful opportunity for individuals. Charitable gifts of cash must be made before year-end to qualify," said Beth Tevlin, Executive Director of the Wabash Valley Community Foundation. "It is especially telling that the CARES Act included these incentives to reinforce the importance of charitable giving during these unprecedented and trying times."

Gifts made by cash, check or credit card to community, scholarship, designated or agency endowment funds qualify. Gifts made by real estate, appreciated stock or gifts to Donor Advised funds do not qualify under the CARES Act.

For more information on how you can take advantage of these charitable incentives and make an impact in your community through a year-end gift, please give us a call at 812-232-2234. The Community Foundation encourages you to contact your tax adviser for more information as to how the CARES Act may impact you.



### MAKING A CONTRIBUTION THROUGH A YEAR-END GIFT

Gifts to the Wabash Valley Community Foundation may be made by mailing a check to the Wabash Valley Community Foundation, 200 South 8th Street, Terre Haute, Indiana 47807. For your gift to qualify as a 2020 contribution, it must be postmarked by December 31, 2020.

Additionally, you can make an online gift by credit card at [wvcf.org/donate](http://wvcf.org/donate). Gifts of appreciated stock or mutual funds should be initiated earlier as transfers may take longer to accomplish. For more information, please call us at 812-232-2234.

# COMMUNITY FOUNDATION WELCOMES NEW BOARD LEADERSHIP

The Community Foundation has welcomed new leadership for its boards of directors. Changes were approved at the September Annual Meeting and took effect October 1, 2020.

Sally Zuel, serving the first year of her two-year term, will lead the Wabash Valley Board of Directors as its board president. Sally is the Vice President of Human Resources at Union Hospital and joined the Wabash Valley Community Foundation board in 2017.

In our affiliate counties, Brian Deakins and Ally Orwig will serve as presidents of the Clay County and Sullivan County Community Foundation boards, respectively.

A self-employed professional in Brazil, Indiana, Brian has served four terms since first joining the Clay County Community Foundation two decades ago.

Ally, Senior Director at Indiana Rural Health, joined the Sullivan County Community Foundation in 2015 and is serving her first term as its president.

Nancy Rogers has completed her two-year term as president of the Wabash Valley Community Foundation. A special thank you to Nancy for her leadership during Lilly Endowment Inc.'s GIFT VII initiative. Unlike prior GIFT initiatives, the seventh phase included several components ranging from unrestricted

fund matching to board engagement and community leadership. With her guidance and expertise, the Community Foundation has nearly successfully completed each component.

Mike McCullough and the late Judy Harris also completed their terms as presidents. We extend our sincere thanks and appreciation to Nancy, Mike and Judy for their service.

## MEMORIAL CONTRIBUTIONS

AUGUST 1, 2020 – OCTOBER 31, 2020

### JACK ALEXANDER

Jeff & Amy Boston  
Connie Byers & Family  
Scott & Charla Byers  
Mr. & Mrs. Randy J. Lawhead  
Richard & Judy Martindale  
Harold & Malinda Medsker  
John & Linda Meng  
Mr. & Mrs. Raymond K. Piantedosi  
Sullivan HS Class of 1974  
Ann & Jeff Tislow  
Reed & Twila Usrey

### STEVE ARNOLD

Ms. Sandra S. Treaster

### BARBARA JO ANDERSON ATKINSON

Wright, Shagley & Lowery, PC

### LUCIE BELZILE

Kiwanis Club of Terre Haute

### DONNA JO BOLIN

Linda McNichols

### DIANE BRADEN

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Ms. Carol S. Bell  
Linda Jean Boone  
Christy Brinkman-Robertson  
Mrs. Lisa Coughanowr  
Suzie & Denny Crowder  
Delta Theta Tau Sorority, Alpha  
Omicron Chapter  
Julia & Greg Foltz  
Roger & Sandra Gillim  
Jan & Elaine Keller  
Mrs. Amy M. Lumsdon  
Ms. Jewell Evonne Mason  
Bonnie B. McArthur  
Mr. Niles L. Noblitt  
Ms. Sue Ann Phenis  
Mr. & Mrs. Phil Redenbarger  
Shear Image

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Stan Mar Estates Homeowners  
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Kiwanis Club of Terre Haute

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Leo Burskey

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Linda McNichols

### EMMA LOU DODSON

Mr. William Carls

### PETER ANTHONY DUONG

Dr. & Mrs. Peter M. Nalin

### WADE ALLAN DRIGGERS

Priscilla & Dee Driggers

### JAMES EIFERT

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Linda McNichols  
Mr. Jerome F. Wagner

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CJ & Anne Ashby  
Barb & Leo Bach  
Rose Ann & Harry Brady  
Jimmy & Kelly Branam  
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Curtis Culver & Family  
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Bob & Kathleen Decker  
Judy & Larry Dragon  
Priscilla & Dee Driggers  
Bob & Marge Effner  
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Danelle Engel  
Carole A. Ewing  
Dr. M. Ebrahim Fakouri  
Lisa Ferguson  
Jim & Jackie Fox  
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Justin Gilmore  
Janet Greulich  
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Craig Jones  
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Gary & Shelly Ladd  
Jeff & Corinna Ladd  
Sherry Lamb

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Greg & Susie Shippy  
James Slusser  
Judy K. Smith  
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Bethany & Scott Telle  
Jack & Lynn Tennant  
Terry & Beth Tevlin  
Melissa Thompson  
Michael & Mary Jo Tom  
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Marilyn Kruse Wright  
Marti Wright  
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Bramer Animal Hospital

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### MICHAEL GRIMES

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Don & Nancy Rogers  
Terry & Beth Tevlin

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Wright, Shagley & Lowery, PC

### RAY A. KERNSTEIN

Wright, Shagley & Lowery, PC

# MEMORIAL CONTRIBUTIONS

CONTINUED

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Cory, Stacy, Alex, Tucker, Eli,  
Annie & Sabryna Smith

**MARY CATHERINE LOUDERMILK**  
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Ernie Hisle

**ALINE ANN MASCARI**  
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Vigo County Adult &  
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Ms. Melissa Vickers

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Kiwanis Club of Terre Haute

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**JOHN RICHARD TEVLIN**  
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Mr. Garrett A. Pendergast

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Mrs. Jeanne Fowler

**SAUNDRA WRIGHT**  
Tracey & Paul Vendergriff

# HONORARIUM

**RICHARD & ELISABETH FRIEDMAN**  
Beth Reed  
Jean Blasingame

**MARGARET JEAN BLASINGAME ON HER 80TH BIRTHDAY**  
Beth E. Reed

**DOUGLAS BATES ON HIS 67TH BIRTHDAY**  
Beth E. Reed

**DANA, CHERYL, KATHY & DANIELLE**  
Judy & Doug Brown

**KATHY ANNE WEAVER ON HER BIRTHDAY**  
Robert A. Knierim

# NEW FUNDS

Dierdorf Fund

Tom Ewing Memorial  
Scholarship Fund

Judy Halberstadt Harris  
Endowment Fund

Indiana Landmarks  
Pass-through Fund

Please send this form  
and your contribution to:  
Wabash Valley Community Foundation  
200 South 8th Street  
Terre Haute, IN 47807

## CONTRIBUTION FORM - WINTER 2020

Enclosed is my contribution of \$ \_\_\_\_\_

Indicate for which county the gift is being made and/or if there is a specific fund where you would like this gift applied:

Clay County  Sullivan County  Vigo County | Fund Name \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

This contribution is:  in memory of or  in honor of \_\_\_\_\_

Please notify:

Name \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Donations can also be made online at [wvcf.org/donate](http://wvcf.org/donate).

# NOW THAT CLAY AND VIGO COUNTY HAVE MET THEIR GOAL, **LET'S HELP SULLIVAN COUNTY REACH ITS GOAL**

Our Sullivan County affiliate, the Sullivan County Community Foundation, has raised more than 75% of its goal of \$250,000! The challenge, issued by Lilly Endowment Inc. under its GIFT (Giving Indiana Funds for Tomorrow) VII initiative, will provide \$500,000 to be added to a permanently endowed Sullivan County Community Fund.

Each \$1 gift to an existing or new community fund for Sullivan County will leverage \$2 from Lilly Endowment. The community funds, also known as unrestricted funds, provide the funding for the grants awarded each year in Sullivan County.

This past year, in addition to COVID relief, the community grant funds provided funding toward a new roof at the American Legion

in Dugger, a water fountain in Farmersburg Town Park, safety vests for Sullivan City Police reserve officers and classroom furniture for East Elementary School. In the past, community grants have included funding throughout Sullivan County.

Grants from community funds are recommended by the Sullivan County Community Foundation, whose members are all from Sullivan County. The grants are based upon applications received from any nonprofit or governmental organizations serving the residents of Sullivan County.

With just over \$60,000 to raise before time runs out, everyone can help the Community Foundation reach its goal in Sullivan County. The time to act is now! Contributions in any

amount can leverage the matching funds. Because of the match, now is a great time for a family or business to create a lasting community fund bearing their name for as little as \$1,667 – but only while the matching funds are available!

Contact the Community Foundation at 812.232.2234 today to leverage the matching dollars and significantly increase your support of Sullivan County programs and opportunities!

If you are receiving duplicate mailings, please contact us at info@wvcf.org or at 812.232.2234.



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